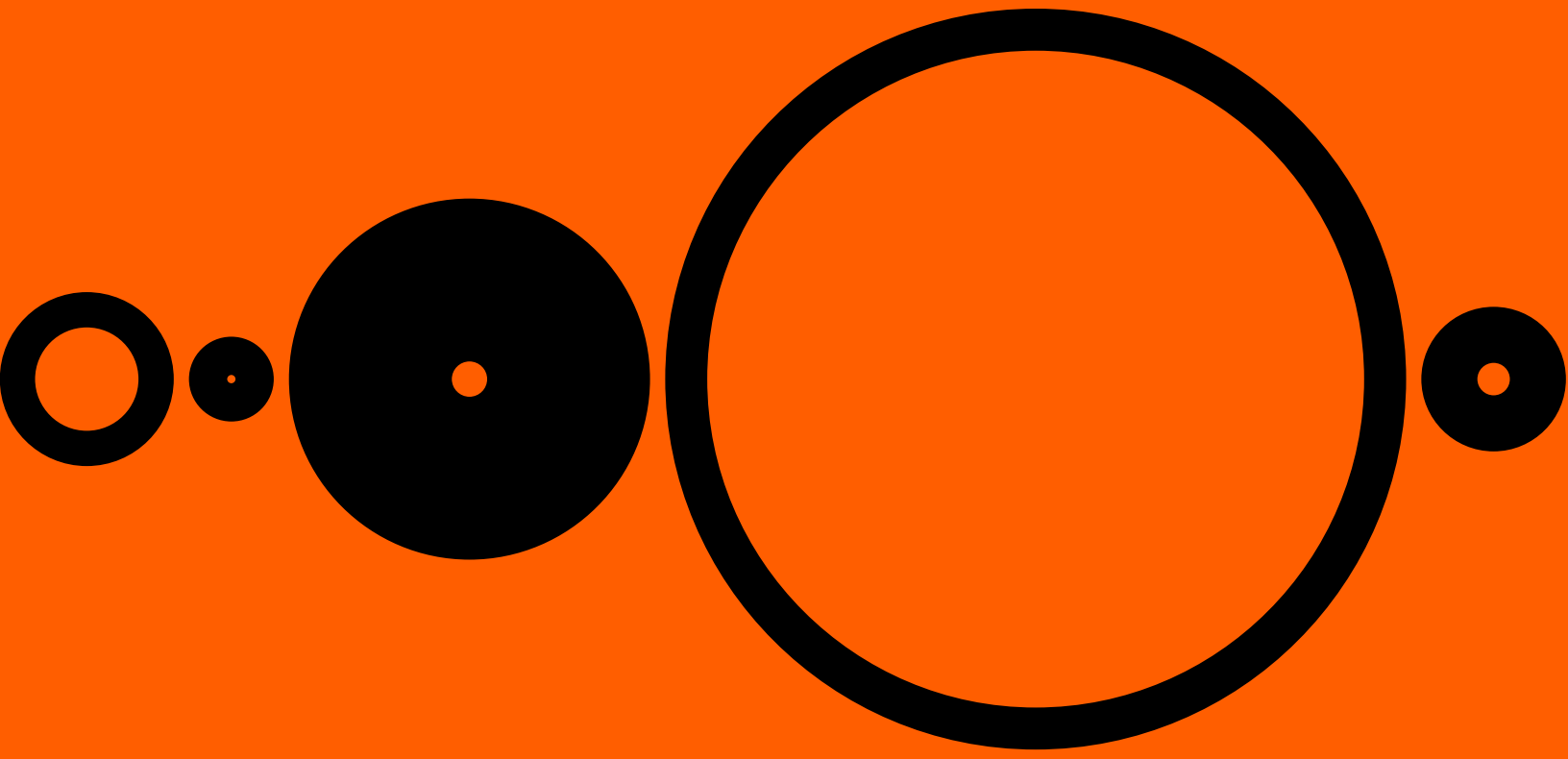
Community Development Grant Application Form



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Community Development Grant Application Form

Organization Information

Name:	
Physical Address:	
Postal Address:	
Department of State Registration Number:	
Phone Number:	Web page:
Email Address:	
Federal Tax ID:	Incorporation Date:

Type of Organization: ☐ Nor for Profit ☐ For Profit ☐ Workers' Owned Coop ☐ Association

☐ Other:_____

Contact Persons

Executive Director:	
Phone Number:	Email Address:
Project Manager or Program Coordinator:	
Phone Number:	Email Address:
Fiscal Agent or Administrator:	
Phone Number:	Email Address:

Use of Funds

Amount Requested: Include detailed description, refer to Annex B.	$

Program/ Project Brief Description

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Physical Address where funds will be used:

Community Impact: (check all that apply)

- ☐ Entrepreneurship
- ☐ Education
- ☐ Environmental
- ☐ Social Services
- ☐ Health
- ☐ Affordable Housing
- ☐ Arts and Culture
- ☐ Economic Development
- ☐ Revitalization
- ☐ Other: _____

Region (indicate municipalities) (check all that apply)

Puerto Rico

- ☐ North _____
- ☐ South _____
- ☐ East _____
- ☐ West _____
- ☐ Central _____
- ☐ All Puerto Rico

U.S. Virgin Islands

- ☐ St. Thomas
- ☐ St. Croix
- ☐ St. John

Population to be served: (check all that apply)

- ☐ General Public
- ☐ Children
- ☐ Youth
- ☐ Adults
- ☐ Senior (65+ years)
- ☐ People with disabilities
- ☐ Homeless
- ☐ Other: _____

# of current beneficiaries: _____

# of beneficiaries to be impacted with the Project/ Program: _____

Autorization: (Must be signed)

Name:	**Date:**
Signature:	

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Community Development Grant Application Form

ANNEX A- Information about the Board of Directors and Officers (Indicate any Oriental Bank employee)

Last Name	Name	Physical Address	Position
Comments:			

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Community Development Grant Application Form

ANNEX B- Information about the Project/ Budget

Main Resources				
Concept	Amount	Contribution from the Organization	Expected Contribution from Oriental Bank	Contribution from Others
Total:				

Comments:

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Community Development Grant Application Form

Other requirements:

- ☐ Request Letter with a description of:
  - Organization
  - Project or Program
  - Impact on the community (include: objectives, goals, expected results)
  - Beneficiaries
- ☐ IRS 501 (C) 3 federal tax exemption certificate
- ☐ Good Standing certificate from the Department of State
- ☐ Evidence of Tax ID
- ☐ Puerto Rico Treasury Department Tax Exemption Certificate (Form SC 4203) (PR only)
- ☐ Puerto Rico Treasury Dept. Registered Merchant Certificate (Form SC 2918) (PR only)
- ☐ Proof of Business License or Certificate of Formation (Proof of entity existence) (USVI only)

Applications over $5,000:

Same as above, but additionally:

- ☐ Annual Budget of the organization
- ☐ Latest Audited Financial Reports

For additional information please contact:
Wilfredo Serrano, Compliance Manager
Oriental Bank, 254 Avenida Muñoz Rivera, San Juan, Puerto Rico 00918
Tel. 787.620.5318

Please submit the completed Application Form to the email:

ocra@orientalbank.com